

173 Harleysville Pike
Souderton, PA 18964



Phone: 215-723-8999
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www.MFBWM.com

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Pastor's Tax Worksheet

Please provide all of the following information for your tax return

Housing Allowance/Expenses

- ▶ Housing Allowance \$ _____
- ▶ Housing Expenses
 - Rent/Mortgage Payments \$ _____
 - Furniture/Appliances, etc \$ _____
 - Utilities \$ _____
 - Cleaning/Maintenance Supply \$ _____
 - Repairs \$ _____
- ▶ Total Housing Expenses \$ _____

Other Income

- ▶ Honorariums \$ _____
- ▶ Other \$ _____

Expenses against Other Income

- ▶ Books \$ _____ Lodging/Travel \$ _____
- ▶ Meals \$ _____ Office Supplies \$ _____
- ▶ Mileage _____ Telephone \$ _____

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Expenses against W-2 Pastoral Income

- ▶ Office Supplies \$_____ Books/Subscriptions \$_____
- ▶ Supplies \$_____ Business Telephone \$_____
- ▶ Meals/Entertainment \$_____ Seminars \$_____
- ▶ Educational Expense \$_____ Mileage _____

Notes:

- ◆ Did you opt out of Social Security? _____
- ◆ If so, how many quarters did you pay into Social Security? _____
- ◆ How many quarters does your spouse have paid in? _____

Please send in a copy of your annual Social Security statement.